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ATTORNEYS AT LAW

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JUL 31 2023
SD Secretary of State

Todd V. Meierhenry
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Mark V. Meierhenry
(1944-2020)

July 27, 2023

Secretary of State
ATTN: Kayla Boxley
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Town of Buffalo Gap
$1,147,000 Drinking Water Project Revenue Borrower Bond,
Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Paralegal

Enc.

Town of Buffalo Gap
$1,147,000 Drinking Water Project Revenue Borrower Bond
dated June 23, 2023

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Buffalo Gap

2. Designation of issue: Drinking Water Project Revenue Borrower Bond.

3. Date of issue: June 23, 2023

4. Purpose of issue: Cast iron and 4-inch PVC replacement

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $1,147,000

7. Paying dates of principal and interest: ***See attached Schedule.***

8. Amortization schedule: ***See attached Schedule.***

9. Interest rate or rates, including total aggregate interest cost: ***See attached Schedule.***

This is to certify that the above information pertaining to the Drinking Water Project Revenue Borrower Bond is true and correct on this 23rd day of June 2023.

Heather J Besso-Clyde

By: Heather Besso-Clyde
Its: Finance Officer

ATTACHMENT TO BOND INFORMATION STATEMENT

Upon meeting the conditions set forth in the Loan Agreement, this loan is 100% forgivable. There will be no payments made.